

# Eastern Interconnection Wind Integration and Transmission Study

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Technical Review Committee

Kick-Off Meeting

August 19, 2008

Saint Paul, Minnesota



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# Morning Agenda

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8:30 am	Project Overview & Objectives	Dave Corbus (NREL)
	Meso-scale Modeling	??
10:15 am	Break	
10:30 am	Project Plan	EnerNex
11:15 am	Overview of Analytical Methodology	EnerNex
11:45 am	Lunch	

# Afternoon Agenda

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12:45 pm

## Data, Tools, and Models

- Meso-scale data management and analysis
- PowerBase
- PROMOD IV
- GE MARS

EnerNex  
MISO/Ventyx  
MISO/Ventyx  
Miso  
MISO

## Developing the Transmission Scenario

- JCSP Methodology
- Process for overlay development

2:45 pm

## Break

3:00 pm

## Issues and Assumptions

EnerNex

- Markets
  - Structure
  - Products
  - Variability across footprint
- Non-market areas
- Canada
- Modeling questions & challenges
  - Intra-hour constraints
  - Contingency reserves
  - Assumptions for load and wind generation forecast horizon
  - HVDC line modeling
- Critical inputs
  - Fuel prices
  - Carbon costs
  - Market hurdle rates

4:15 pm

## Discussion & Summary

EnerNex/NREL

- Action items
- Follow-up
- Next meeting

# Meeting Objectives

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- Describe Study Objectives
- Present Project Plan
- Review Proposed Analytical Methodology
- Discuss Data, Models, and Tools
- Discuss Myriad of Assumptions and Issues related to analysis

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# PROGRAM PLAN

# Project Team

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- EnerNex Corporation
  - Bob Zavadil
  - Jack King
- Midwest ISO
  - John Lawhorn
  - Dale Osborn
  - JT Smith
- Ventyx
  - Brenton Meese
  - Gary Moland
  - Rick Hunt

# Project Task Structure

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- Task 1: Preliminary Analysis
- Task 2: Baseline Scenario
- Task 3: Transmission Expansion Plan
- Task 4: High Wind Scenario for 2024
- Task 5: High Wind Scenario for 2024 with Variations
- Task 6: LOLE and ELCC Analysis
- Task 7: Draft and Final Reports

# Task 1: Preliminary Analysis

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- Objective
  - Characterize meso-scale wind production data from NREL dataset
    - » Production attributes
    - » Energy value
    - » Issues for delivery
  - Define base and alternate scenarios for 20% and 30% penetration by energy in Eastern Interconnection
    - » 20%: 240 GW
    - » 30%: 360 GW
- Issues
  - Full mesoscale data set not available until end September
  - Next TRC scheduled for <mid-October



# Approach for Analyzing Mesoscale Data

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- a) Group wind sites into 20-30 regions.*
- b) Conduct statistical analysis with spatial and temporal slices, to examine resource correlation across the region and wind/load correlation over time.*
- c) Examine the energy production value of wind sites.*
- d) Examine the transmission capability between wind regions.*
- e) Develop preliminary costs for each wind region based on statistical analysis, production value, and transmission capability.*

-----TRC Meeting #2 will be here-----

- f) Develop two scenarios with 20% and 30% wind energy penetration in the study footprint based on these analyses, and with a goal of low cost of energy and low integration costs.*
- g) Conduct statistical analysis on these two scenarios to examine the feasibility of integrating these levels of resources into the individual control areas.*
- h) Analyze two variations of the 20% and/or 30% wind energy scenarios (2 additional scenarios) to address stakeholder issues. These two additional scenarios may include variations in the geographic spread of wind plant sites, a “best correlated with load” scenario; a scenario that looks at least-cost transmission considerations, and other scenarios as identified by the TRC.*
- i) Present the preliminary analysis and proposed scenarios to the TRC.*

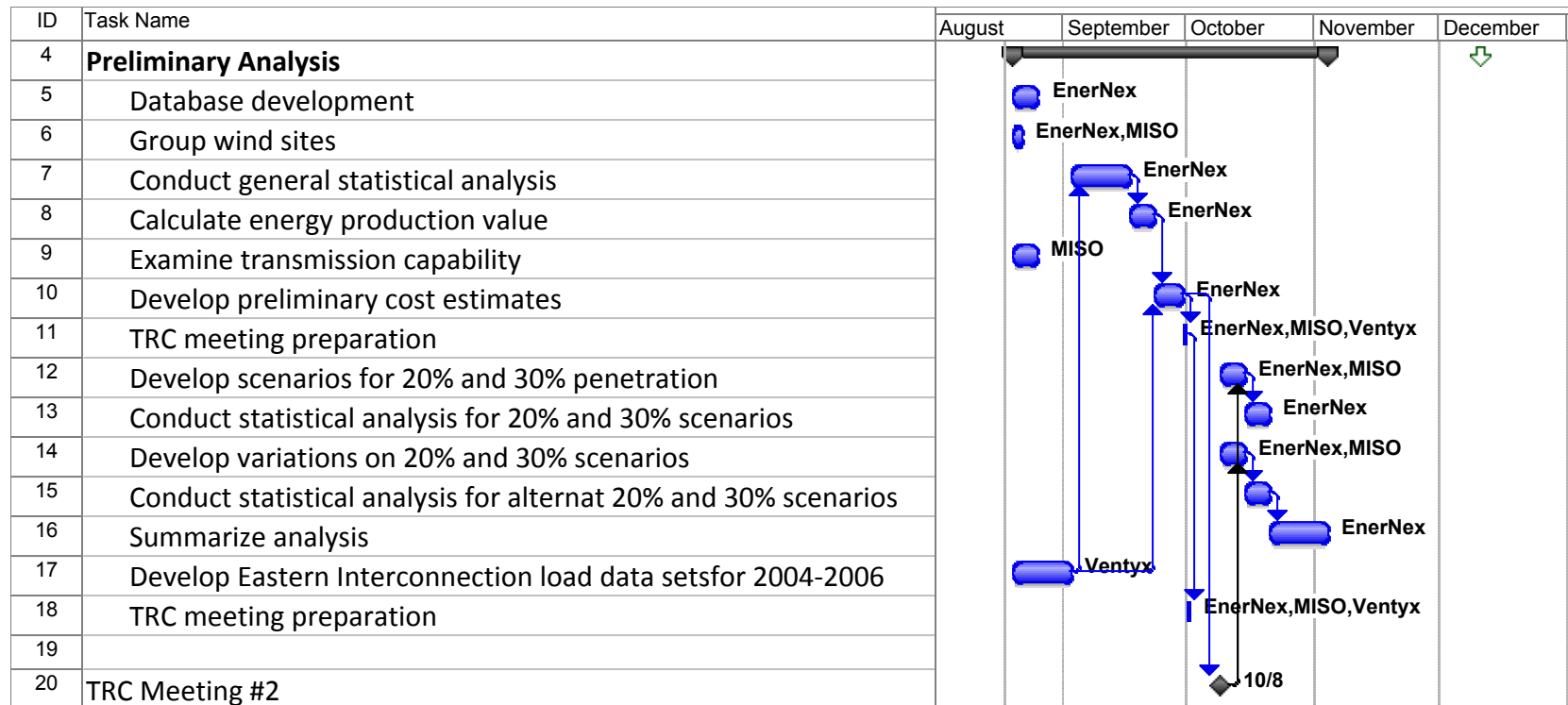
# “Wind Region” Definitions

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- Based on “LOLE” zones for existing transmission network
- Provides means for identifying inter-regional transmission constraints
- Definitions will be retained for later LOLP and ELCC analysis to gauge impact



# Task Schedule



# Task 2: Baseline Scenario

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- Objective
  - Provide a reference point for high penetration wind scenarios
  - Assess wind integration impacts for a near-term scenario
- Issues
  - JCSP 5% case reference case was proposed as baseline
  - Includes approx. 5% wind generation based on state mandates
  - transmission expansion developed by JCSP
  - Load forecast data?
- Predecessor Tasks
  - Wind data from mesoscale database for defined scenario
  - Load pattern data based on 2004, 2005, and 2006
  - PROMOD testing on full Eastern Interconnection model

# Baseline Scenario

ID	Task Name	November	December	January	February
22	<b>Baseline Scenario</b>				
23	PROMOD application testing				
24	Refine JCSP 5% model as necessary				
25	Calculate intra-hour requirements for JCSP 5% scenario				
26	Execute production simulations for JCSP 5% scenario				
27	Analyze production simulations to assess integration impacts				
28	TRC meeting preparations				
29					
30	TRC Meeting #3				

# Task 3: Transmission Expansion Plan

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- Objective
  - Develop necessary transmission expansion plans for 20% and 30% wind scenarios
- Issues
  - JCSP process is the model
  - Time frame considerably compressed for this study
  - Discussion and review by JCSP members considered critical
  - Possibility that existing 20% JCSP plan will be applicable here
- Predecessor Tasks
  - Definition of wind generation scenarios
  - Some work may begin immediately

# Transmission Expansion Plans

ID	Task Name	September	October	November	December	January
32	<b>Transmission Planning Studies</b>					
33	Refine JCSP 20% overlay for study scenario					
34	Develop preliminary overlay for 30% scenario					
35	Assess impacts of alternate wind scenarios on transmission require					
36	Convene JCSP to review new transmission overlays					
37	TRC meeting preparations					

# Task 4: 2024 Scenario with High Wind

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- Objective
  - Analyze impacts of 20% and 30% base wind scenarios
- Issues
  - Modeling assumptions
  - Optimization, given model complexity and make-up
- Predecessor Tasks
  - Wind scenario data from mesoscale database for all three pattern years
  - Consensus on modeling assumptions and data input
  - Calculations of intra-hour impacts



# Task 5: 2024 with Alternate Wind

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- Issues
  - Adjustments to Transmission Expansion Plan
  - Where does the additional 120 GW go?
- Predecessor tasks
  - Task can be performed roughly in parallel with Task 4
  - Human and computer resource constraints(?)

# Tasks 4 and 5





ID	Task Name	December	January	February	March	April	May	June
41	<b>Year 2024 with High Wind Scenario</b>					3/27		
42	Assess intra-hourly impacts for 20% and 30% scenarios		EnerNex					
43	Execute production simulations (base)				MISO			
44	Summarize results and findings					EnerNex, MISO		
45								
46	<b>Year 2024 with Variations on High Wind Scenario</b>						5/8	
47	Assess intra-hourly impacts for alternate 20% and 30% scenarios		EnerNex					
48	Execute production simulations (alternate)				MISO			
49	Summarize results and findings						EnerNex, MISO	

# Task 6: LOLP and ELCC Analysis

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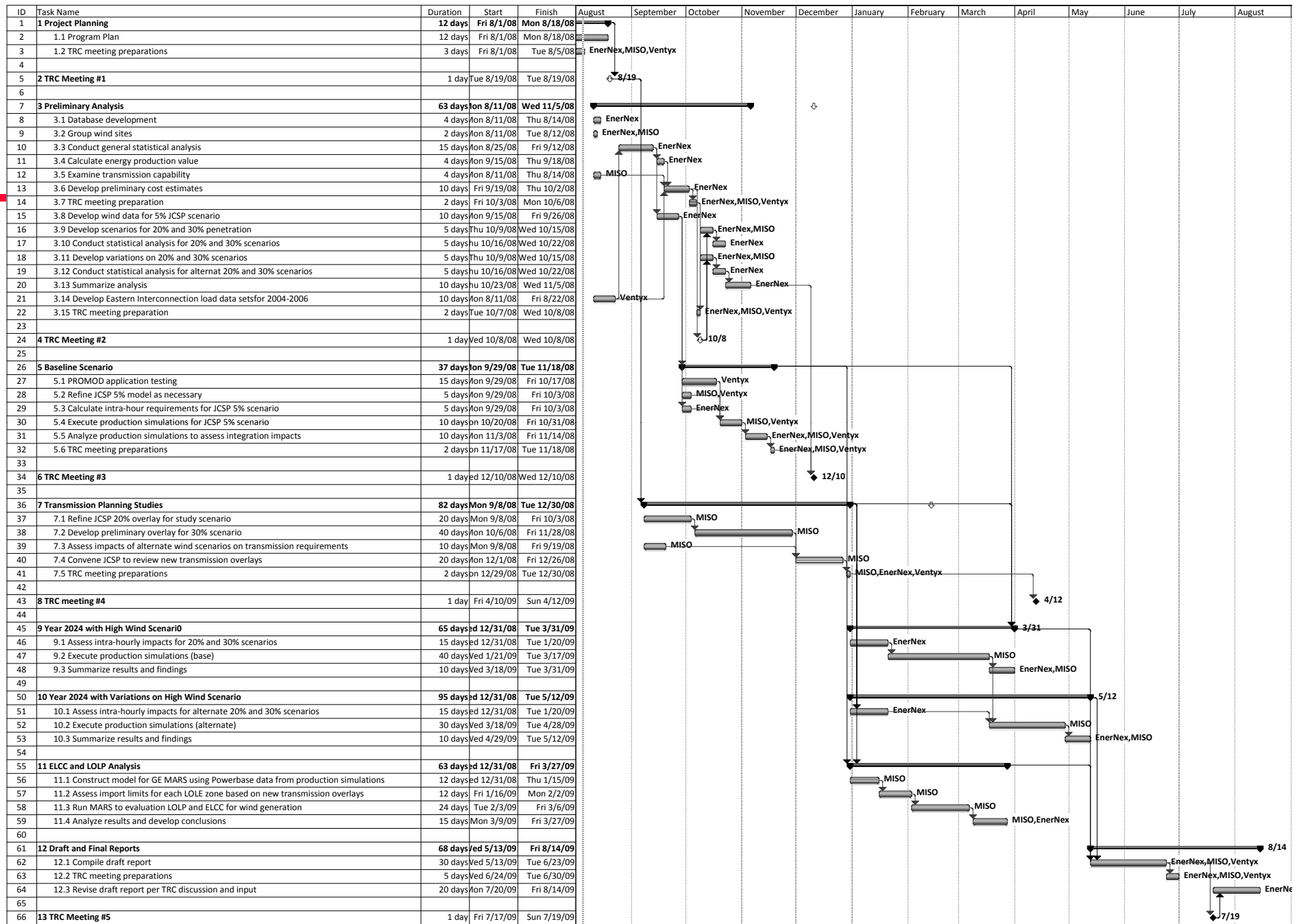
- Objective
  - Determine contribution of wind generation to Eastern Interconnection reliability
  - Assess reliability value of transmission only(?)
- Issues
  - Transmission overlay could have significant impact on existing LOLE zones
  - Transmission will serve as capacity resources for some zones; may make some zones very reliable, such that ELCC of wind would be minimal
- Predecessor tasks
  - Requires PROMOD to determine new area import limits
  - GE MARS model to be developed from PowerBase
  - Resource constraints may necessitate staging

# Task 6

ID	Task Name	December	January	February	March	April	May
51	<b>ELCC and LOLP Analysis</b>						
52	Construct model for GE MARS using Powerbase data from produc						
53	Assess import limits for each LOLE zone based on new transmissio						
54	Run MARS to evaluation LOLP and ELCC for wind generation						
55	Analyze results and develop conclusions						

# Schedule

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# **ANALYTICAL METHODOLOGY**

# General

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- Analysis will consist of
  - Statistical characterization of mesoscale data on SQL server platform
  - Hourly production simulations to assess operational impacts
  - Assessment of reliability with Monte Carlo-based probabilistic algorithm
- Specific tools
  - SQL server
  - PROMOD IV
  - Energy Velocity Suite
  - GE MARS



# Production Simulation Methodology

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- Case comparison approach
  - Actual wind vs. “ideal” wind
  - Objective is to determine relative value of two resources providing same amount of annual/daily energy
- Issues
  - Approach is established as best way to accomplish objective
  - Not been attempted on this scale before

# Hourly Modeling

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- Objective
  - Chronological simulation of operational planning and power system operation
  - Mimic
    - » Day-ahead unit commitment and scheduling based on load and wind generation forecasts
    - » Real-time operation with actual wind and load
- How do we simulate the Eastern Interconnection in 2024?
  - Period-ahead planning (e.g. day-ahead unit commitment)
  - Real-time operations (at minimum of hourly granularity)
  - Operational structures
    - » Conventional control areas?
    - » Existing markets?

# Discussion – Hourly Modeling

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- PROMOD capabilities
  - Reserve modeling
    - » Types
    - » Treatment (e.g. variable by hour?)
  - Commit based on forecast, simulation based on actual quantities?
  - Features for treatment of uncertainty?
- Modeling Transactions
  - Day-ahead and “real time”
  - Relevant program features

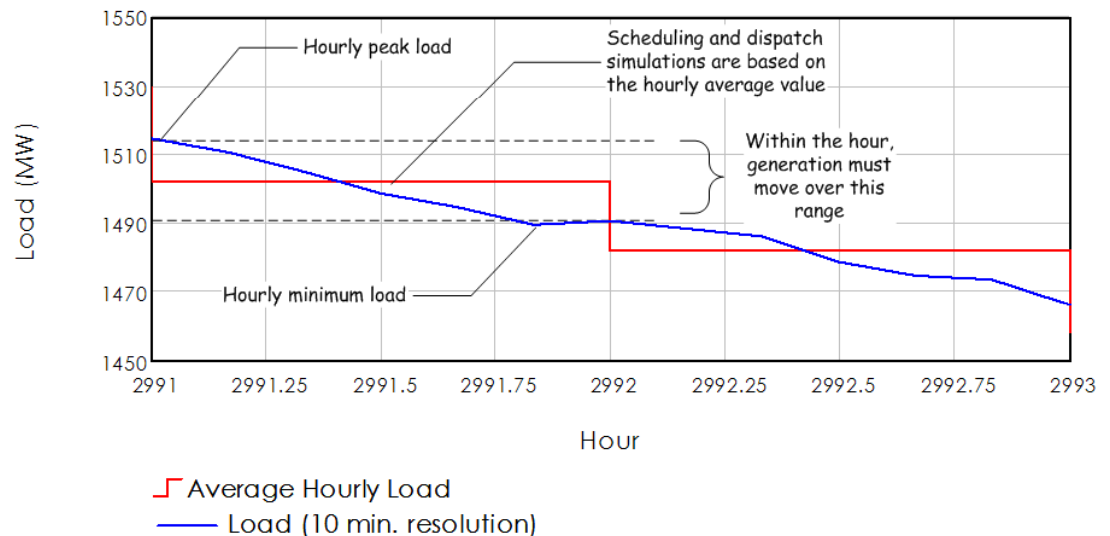
# Intra-Hour Impacts

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- Objective
  - Determine operating reserves required to manage control area with wind generation
  - Feed requirements forward into hourly modeling
- Variability of wind generation adds to existing variability, increasing requirements for RT ancillary services
- Analytical approach
  - Based on high-resolution (< 10 min) load and wind generation data

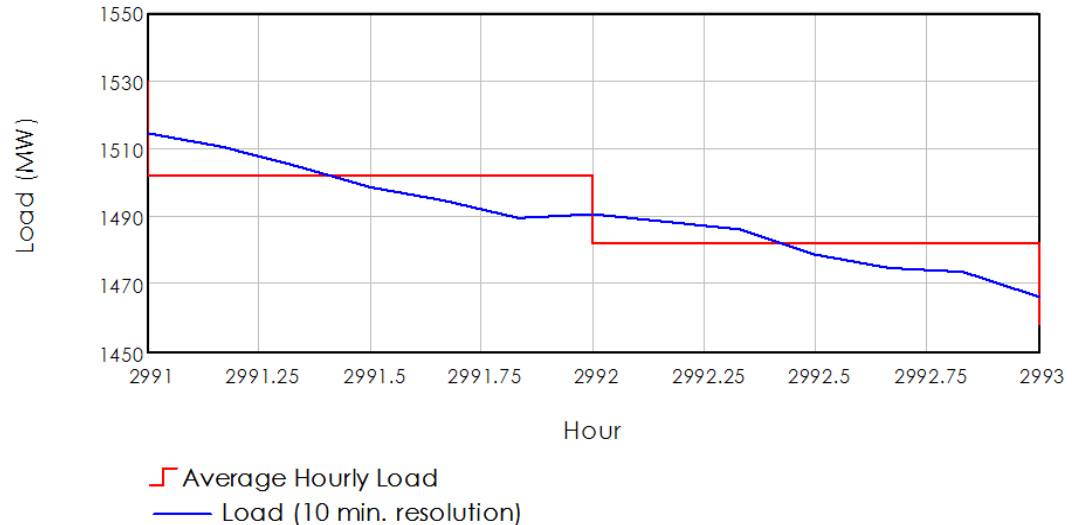
# Determine “Basepoint” Schedule

- Assume base-loaded generation is equivalent to average hourly demand
- Calculate “flexibility” requirement as difference between actual (10 minut average) and schedule
- Average hourly values are what is modeled in production costing progra



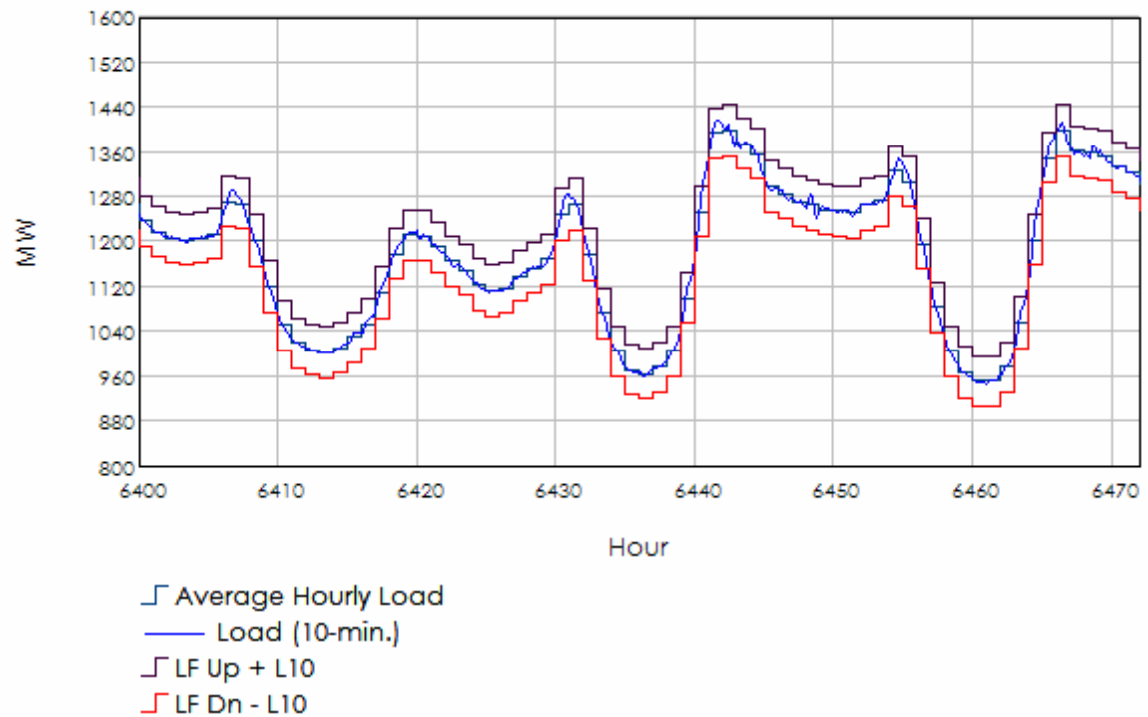
# Over-the-Hour Ramping

- WECC hourly schedules consider a 20-minute ramping period over top of hour
- Ramping will assist with following of load during these periods
- Generation scheduled this way will have reduced ramping capability
  - 1 MW minute
  - 60 MW/hour ramping continuously
  - 20 MW/hour with WECC ramps



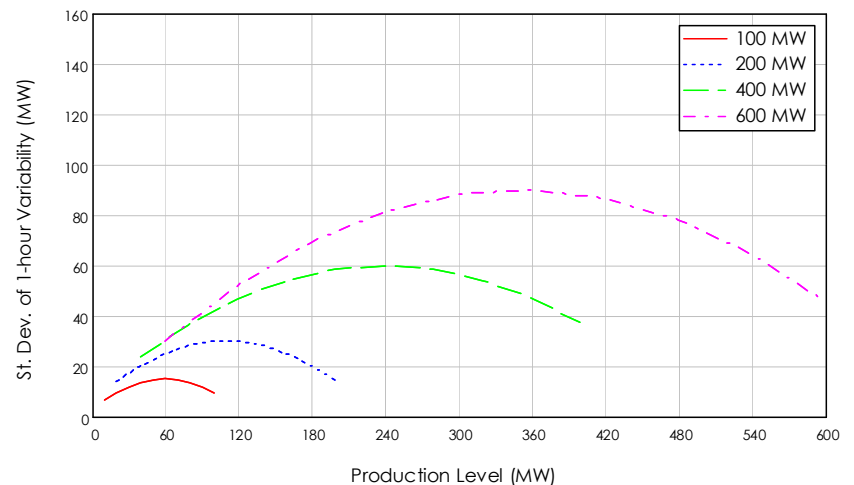
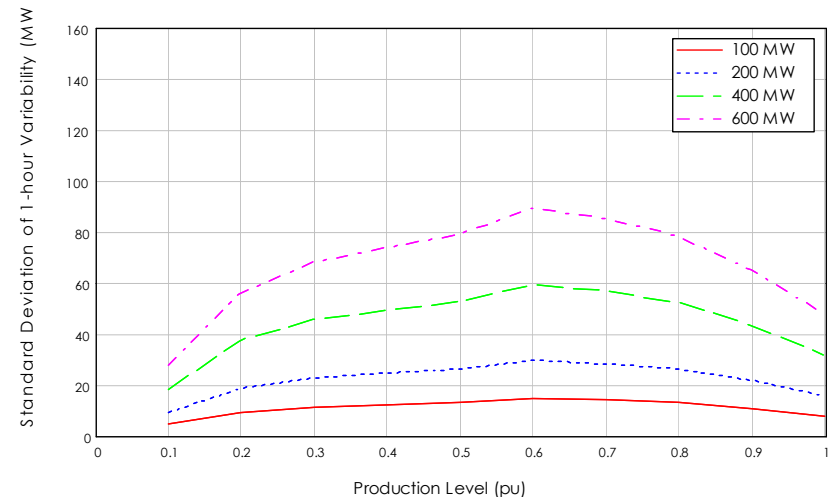
# “Rule” for Determining Flexibility Requirement

- Use short-term forecasts as input
- Adjust formula so that >90% of 10-minute values are within flexibility bands  $\pm$  L10
- Rule allows bands to vary by hour
- Flexibility may include both regulation and load following (e.g. Pacific Northwest)



# Characterizing Wind Variability

- Wind generation may increase hourly flexibility requirements
- Rule can be augmented in consideration of wind generation
- Characterize variability over the hour as function of current production level
- Example: use statistics of hourly wind generation changes

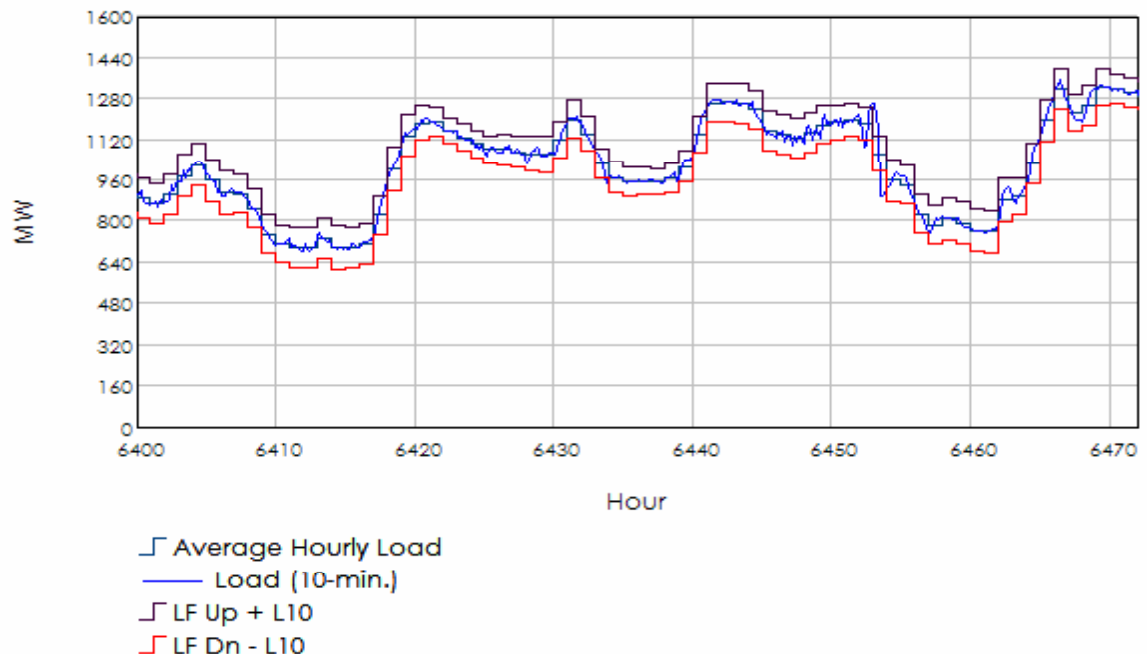




# Load Following “Rule” with Wind Generation

- Flexibility rule includes term related to wind generation variability
- Coefficient  $k_1$  can be determined by “testing” rule over duration of data
- $k_1$  is adjusted so that performance (CPS2) is equivalent to load-only case

$$F1_{h1} := F0_{h1} + k_1 \cdot \left[ 15 - \frac{(HWind1_{h1-1} - 60)^2}{300} \right]$$



# Impact of Short-Term Forecast Errors

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- Reserves and hourly transactions must be established some time prior to operating hour (H)
- Short-term forecasts of load (and wind generation) at  $H - (\text{lead time})$  are used to plan for hour H
- Expected errors in ST forecasts over (lead time) will affect machine capability required in hour H
- Because of flat schedules and hourly average values, this error appears as an “offset” over the entire hour H
- Result:
  - Variability is not affected, but deviation in basepoint scheduled must be covered with machine capability
  - Becomes additional “reserve” requirement due to statistical combination of load and wind generation forecast errors

# Reliability Analysis

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- GE MARS
  - Monte-Carlo based chronological reliability simulation
  - Now in use at MISO
- Objectives
  - Calculate ELCC for wind generation based on comparative LOLE cases
  - Zone-by-zone basis
- Input data
  - Network, resource, and load data input developed from PowerBase
  - Wind as load modifier

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# **DATA, TOOLS, AND MODELS**

# Overview

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- Primary Data Sources
  - NREL Eastern Mesoscale Database(+)
    - » 10 min data for ~600 GW of wind generation
    - » 2004, 2005, and 2006
    - » Imported network data from...
  - PowerBase
- Analytical Tools
  - SQL server for mesoscale data management and characterization
  - PROMOD IV – hourly production simulations
  - GE MARS (multi-area reliability analysis)

# NREL Mesoscale Data

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- Database description
- Metrics
- SQL database applications
- Import/export with PowerBase
- Sneak peek at some data

# Status

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Database now holds 2004 wind data and site information for 1325 sites

This data is held in approximately 3GB Microsoft SQL Server Database

Forecast data will follow, will be stored as 1 Hr Data

Network information – Load and wind injection bus information to be added

## 10 Minute Data

Site ID  
Time Stamp  
80m Wind Speed  
100m Wind Speed  
IEC Class 1 Curve at 80m  
IEC Class 2 Curve at 80m  
IEC Class 3 Curve at 100m  
Power at Assigned IEC Class (see Site Info)

## Plant Information

Plant ID Number  
State  
Latitude  
Longitude  
COE  
Avg Wind Speed  
Avg Capacity Factor  
Plant Area  
Avg Power Density  
NamePlate  
IEC Class

## 1 Hour Average Data

Site ID  
Timestamp  
Power

# Count of Plants by Size

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<i>Plant Size (MW)</i>	<i>Count</i>
0 -150	265
150 - 250	155
250 - 350	214
350 - 450	194
450 - 550	146
550 - 650	95
650 - 750	52
750 - 850	38
850 - 950	11
950 - 1050	57
1050 - 1150	54
1150 - 1250	29
1250 - 1350	12
1350 - 1450	3



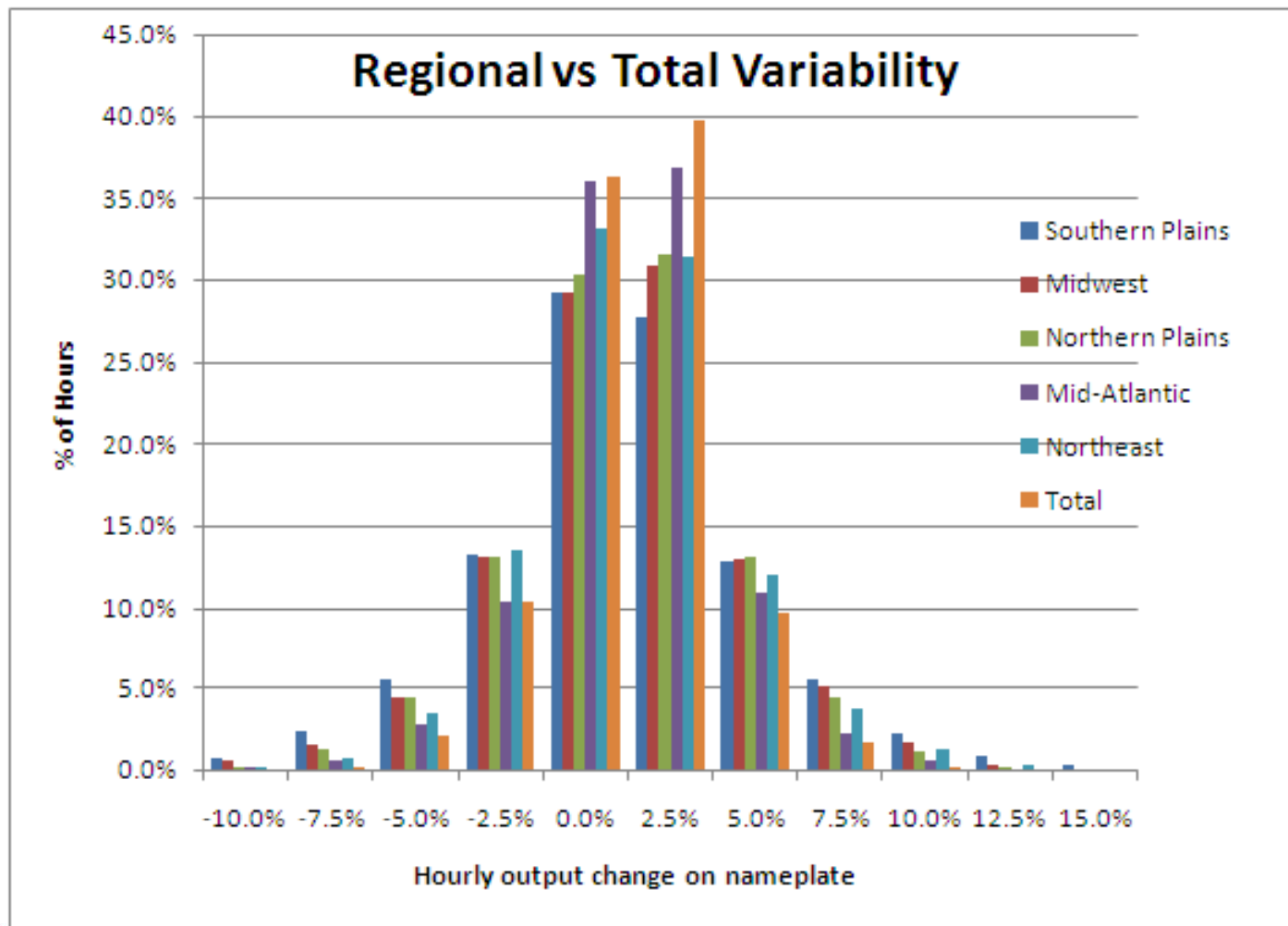
# Number of Plants by Size and State

State	0 - 150	150 - 250	250 - 350	350 - 450	450 - 550	550 - 650	650 - 750	750 - 850	850 - 950	950 - 1050	1050 - 1150	1150 - 1250	1250 - 1350	1350 - 1450
Arkansas	11	6	2							1				
Colorado			2	3	1		1	1						
Connecticut	6	2												
Delaware	6		1											
Illinois		5	19	23	6	5	2	5	2	6	4	1	1	
Indiana		5	17	12	9	6	3	1		3	4	1		
Iowa		7	13	17	17	13	6	6	1	4	1	2	4	1
Kansas			6	12	10	10	5	3	1	1	11	5	2	
Kentucky	3		1	1	1									
Maine	37	4									1			
Maryland	7	2												
Massachusetts	18	1												
Michigan	9	13	12	5	5	1	3	1	1	3	1	2		1
Minnesota	1	9	33	22	22	13		4	1	4	7	4	1	
Missouri		1	4	4	2	5			1	1	1			
Montana	2	2	2	2	1				1	1				1
Nebraska		8	16	17	13	9	8	3		10	4	1		
New Hampshire	20	1												
New Jersey	5	2		1										
New Mexico	2	5	4	3	5		2		1	1	1			
New York	25	26	5	5	1		2	1			1			
North Carolina	6	2		1	1									
North Dakota		6	13	10	10	6	3	2		5	3	2		
Ohio		4	9	4	4	2	6	1		1	2	1		
Oklahoma	4	9	14	21	11	7		5		5	4	1	1	
Pennsylvania	48	7	1											
Rhode Island	4	3												
South Dakota	2	9	14	18	13	13	6	2	2	5	4	2	1	
Tennessee	7	1												
Texas			11	8	6	4	3	1	1	2	4	6	2	
Vermont	14	3												
Virginia	13	1	2											
West Virginia	15	2		1										
Wisconsin		8	14	4	8	1	2	1		4	1	1		

# Total Plant Capacity by Size and State

State	0 - 150	150 - 250	250 - 350	350 - 450	450 - 550	550 - 650	650 - 750	750 - 850	850 - 950	950 - 1050	1050 - 1150	1150 - 1250	1250 - 1350	1350 - 1450
Arkansas	1342	1101	557							1049				
Colorado			541	1191	456		732	840						
Connecticut	685	346												
Delaware	688		330											
Illinois		1162	5776	9076	3021	2854	1357	3979	1747	6164	4370	1234	1291	
Indiana		1135	4963	4878	4564	3663	2181	823		3104	4456	1199		
Iowa		1595	3989	6895	8474	7798	4081	4762	919	4024	1107	2414	5083	1435
Kansas			1778	4936	4997	5918	3441	2418	906	1011	12153	5930	2581	
Kentucky	300		264	381	545									
Maine	4026	753									1084			
Maryland	769	345												
Massachusetts	1998	168												
Michigan	1029	2671	3508	1992	2470	578	2107	797	896	3085	1082	2369		1361
Minnesota	147	2036	9839	8973	10774	7726		3209	880	4075	7762	4777	1281	
Missouri		245	1316	1658	950	2907			878	1038	1147			
Montana	269	463	598	772	497				850	1025				1357
Nebraska		1875	4708	6792	6289	5279	5509	2273		10209	4366	1171		
New Hampshire	2188	183												
New Jersey	548	357		423										
New Mexico	203	1076	1161	1207	2396		1418		897	1038	1128			
New York	2756	4992	1373	1934	516		1377	825			1086			
North Carolina	642	386		425	546									
North Dakota		1267	4016	4035	4879	3500	2141	1570		5121	3222	2388		
Ohio		822	2715	1540	1892	1194	4098	795		969	2212	1207		
Oklahoma	400	1927	4179	8295	5336	4222		4016		5062	4361	1163	1291	
Pennsylvania	5517	1176	294											
Rhode Island	462	578												
South Dakota	271	1847	4312	7279	6376	7708	4247	1529	1772	5047	4480	2374	1304	
Tennessee	730	156												
Texas			3317	3142	2874	2440	2176	789	890	2046	4413	7196	2613	
Vermont	1537	482												
Virginia	1340	197	561											
West Virginia	1543	430		403										
Wisconsin		1611	4245	1597	3940	560	1397	753		4035	1125	1230		

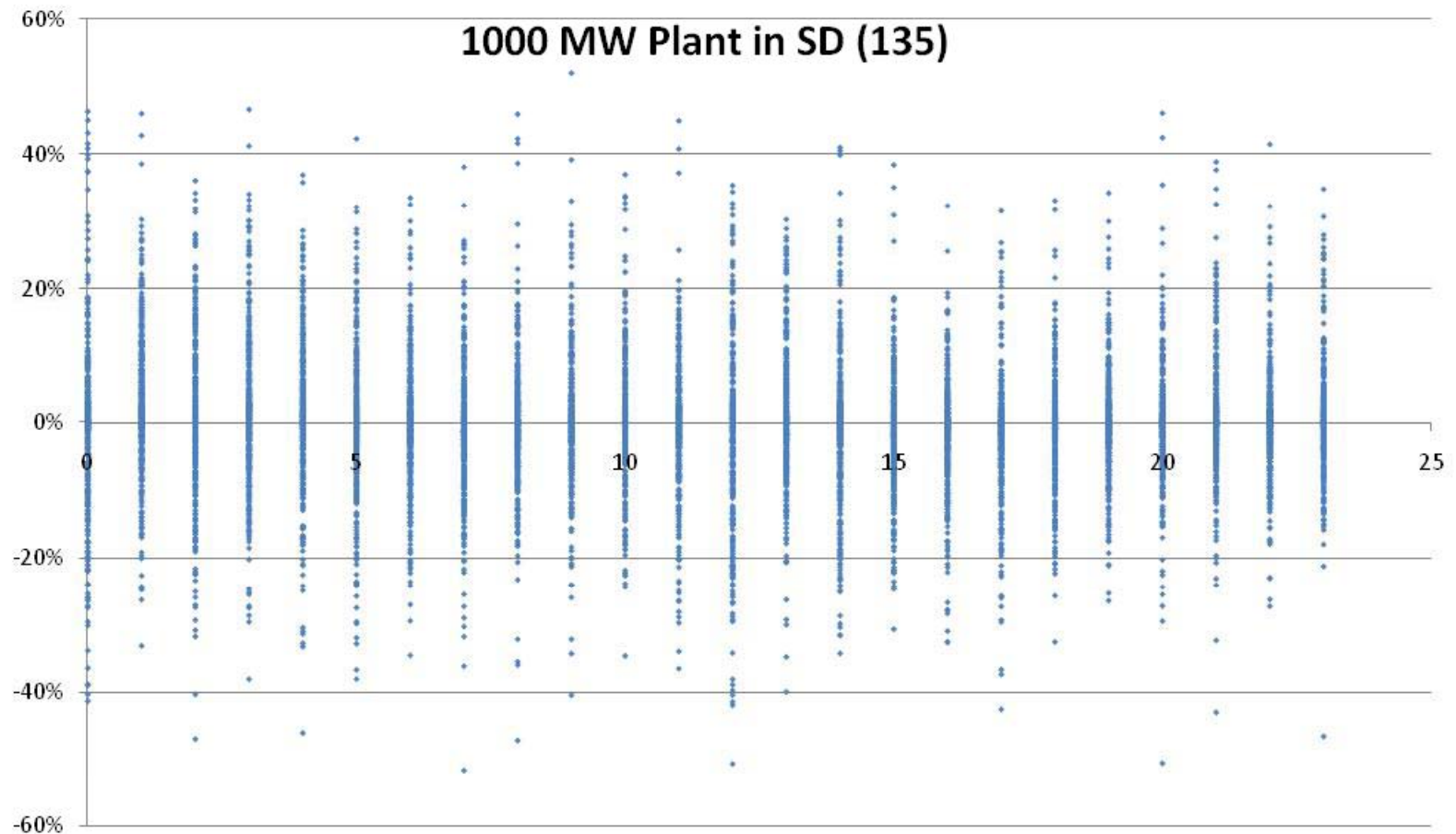
# Hourly Variability



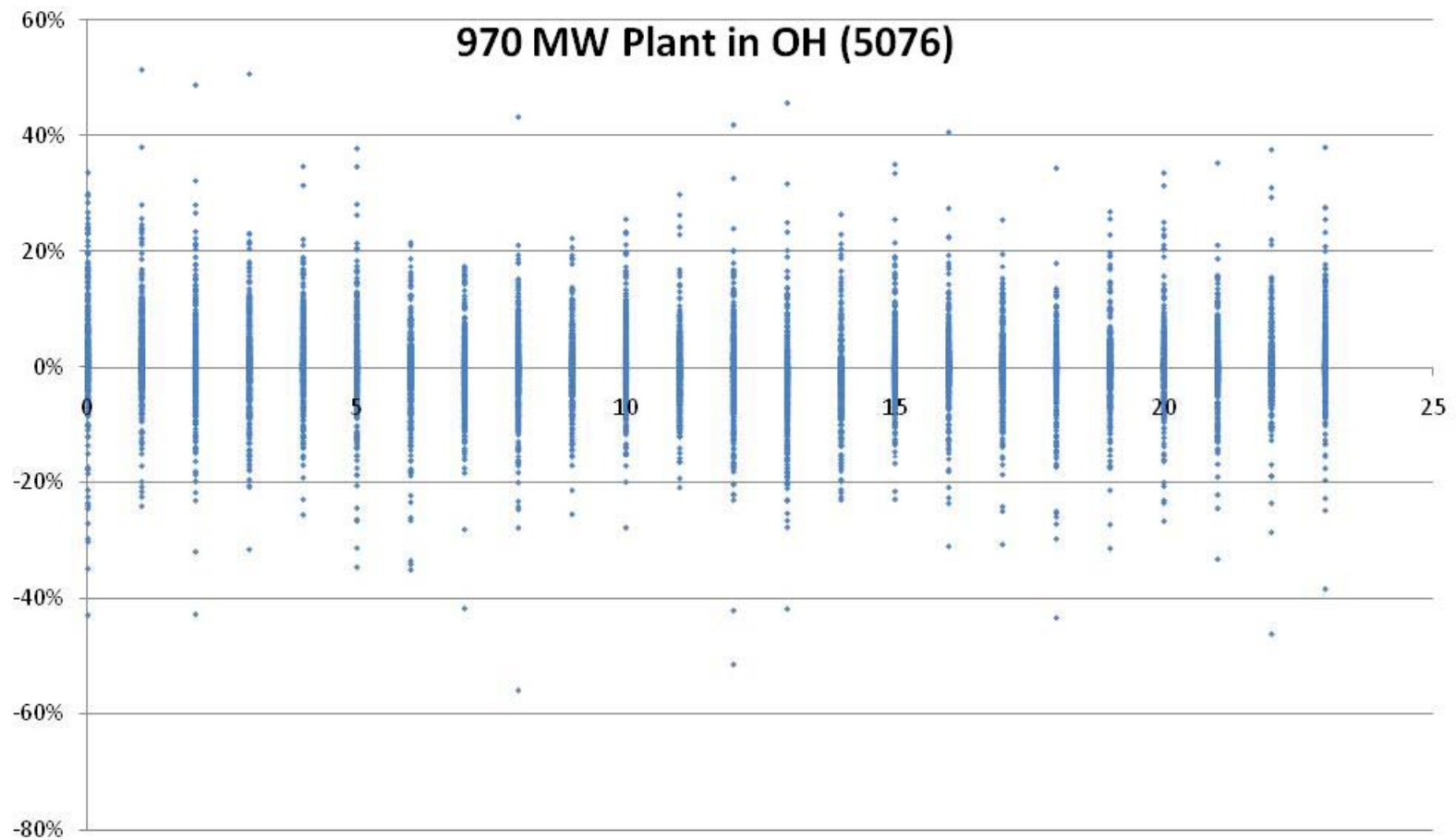
# Variation Data

	Mid-Atlantic	Northeast	Midwest	Southern Plains	Northern Plains	Total	1000MW Plant (SD)	970 MW (OH)	2006 MN 25%
Namplate	18844	28309	136367	146688	249041	579249	1000	970	5689
Capacity Factor	23%	29%	29%	37%	37%	34%	41%	30%	42%
Ave Dn %	-1.9%	-2.2%	-2.6%	-2.8%	-2.5%	-1.8%	-6.8%	-4.7%	-3.4%
Ave Up %	1.9%	2.4%	2.5%	2.9%	2.4%	1.7%	7.0%	5.0%	3.4%
Ave Dn MW	-360	-637	-3583	-4117	-6159	-10349	-68	-46	-193
Ave Up MW	352	669	3463	4261	6016	9864	70	49	193
Max Dn %	-11.4%	-16.5%	-18.4%	-19.1%	-14.1%	-11.7%	-52%	-56.1%	-25.3%
Max Up %	14.1%	14.6%	18.1%	23.2%	17.3%	9.7%	52%	51.5%	23.5%
Max Dn MW	-2145	-4672	-25054	-28063	-35012	-67654	-516	-544	-1438
Max Up MW	2664	4138	24631	34033	43070	56335	520	499	1340

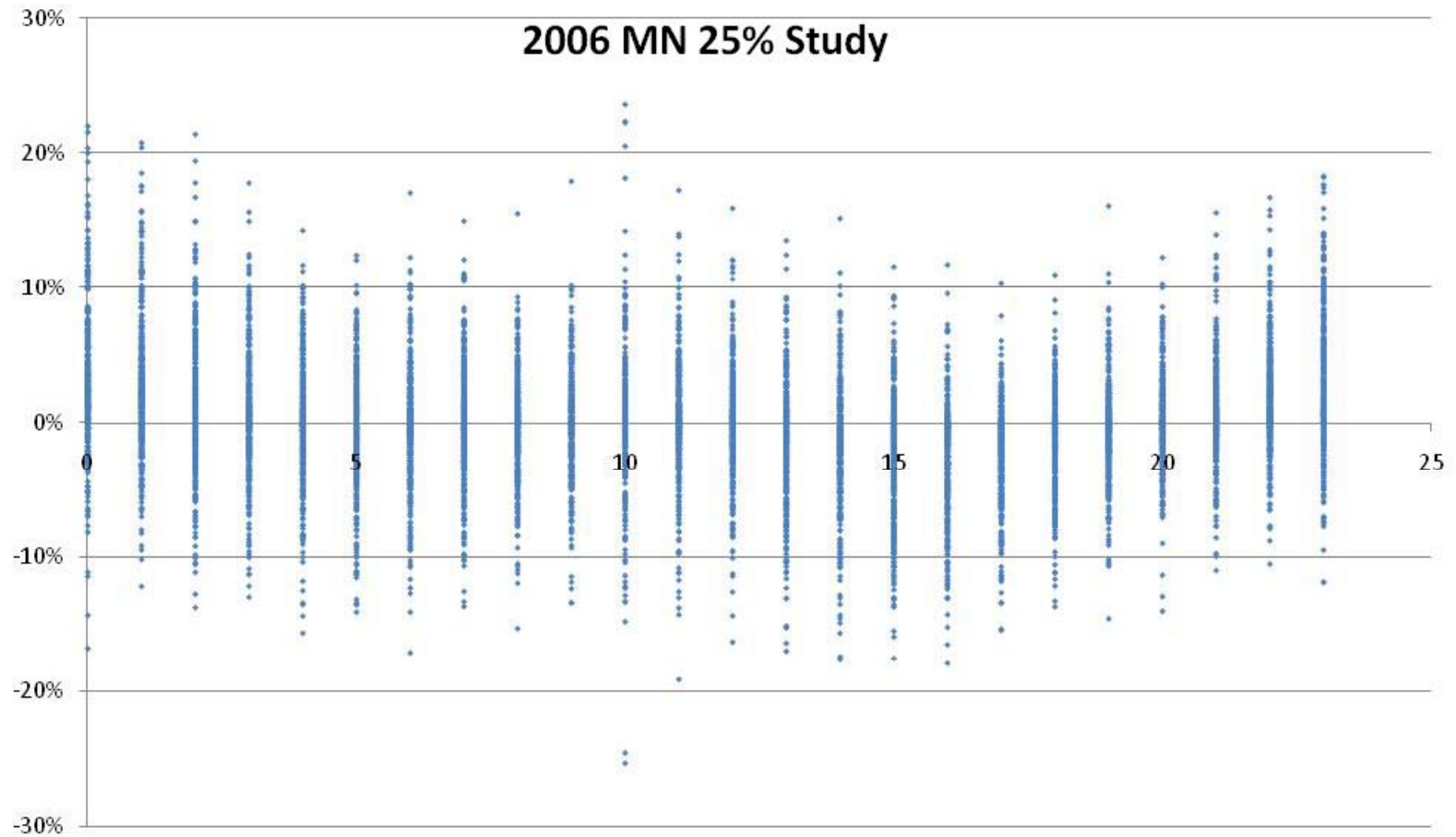
# Hourly Variation for a Large plant vs Hour of the day



# Hourly Variation for a Large plant vs Hour of the day



# All Data from 2006 MN Study

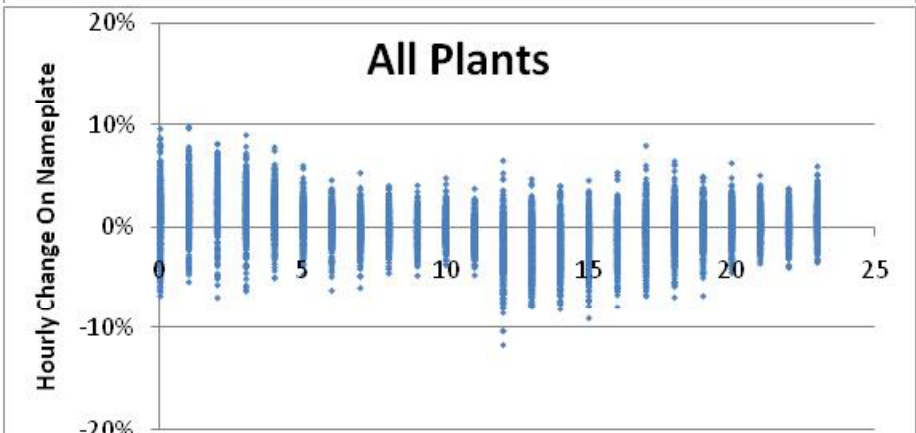
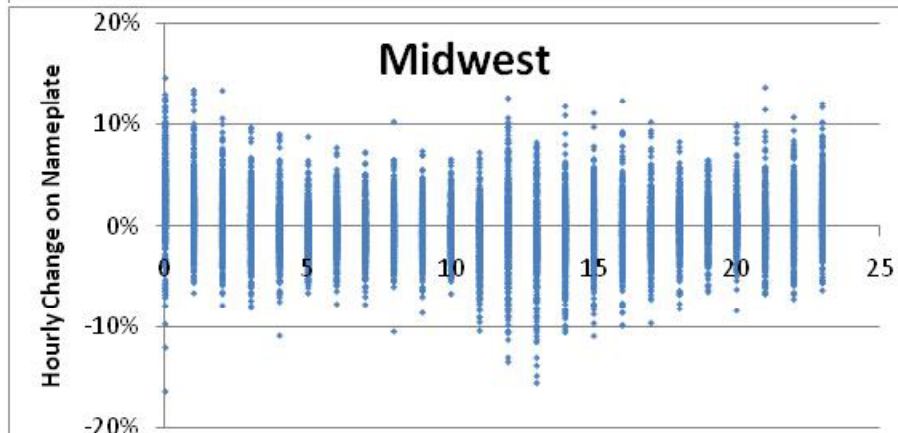
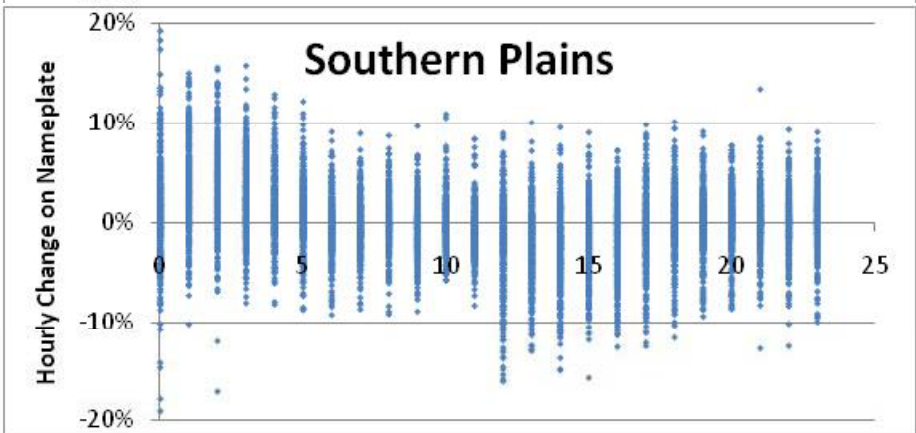
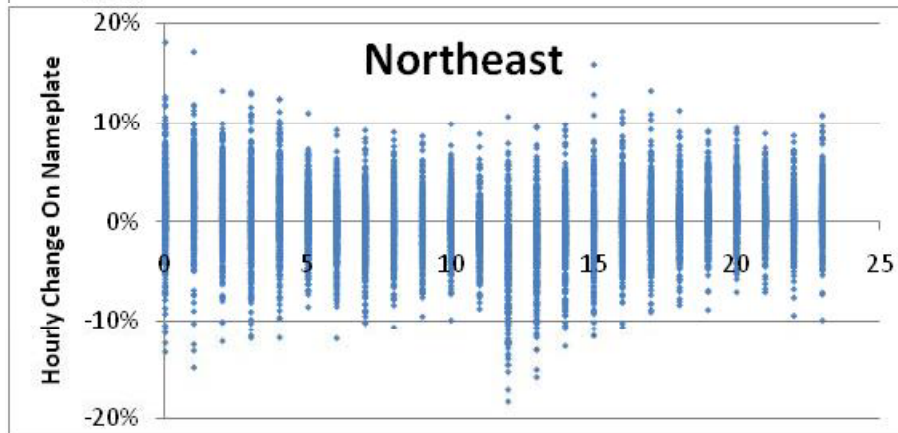
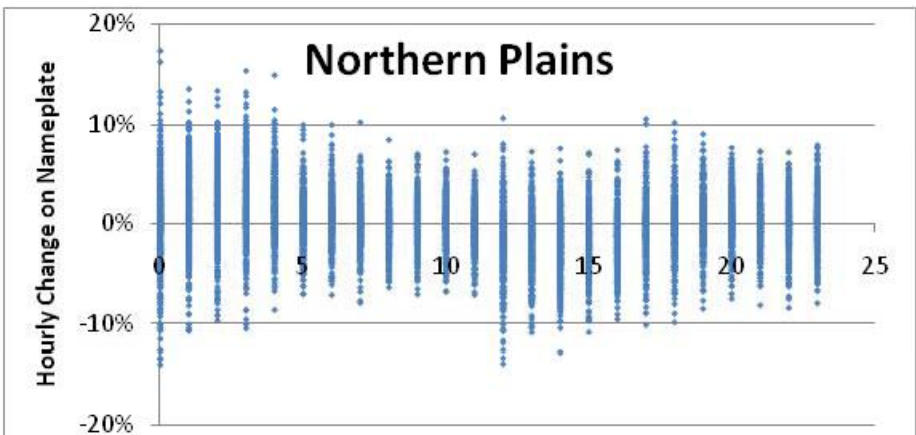
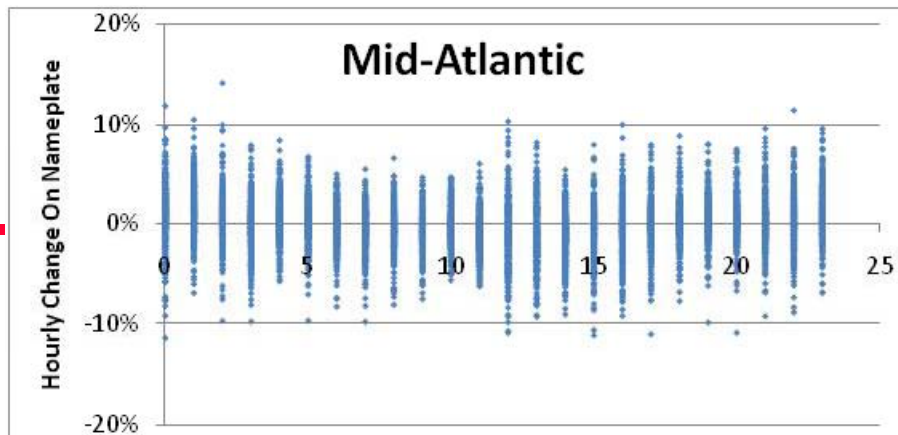


# Following Slide

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- Hourly variability by region from NREL mesoscale data





# PowerBase & PROMOD

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- Ventyx

# JCSP Update and Status

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- MISO

# JCSP 2024 Case Details

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# Transmission Planning Methodology

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- MISO

# Reliability Analysis with GE MARS

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- MISO

# LOLE Background

- Loss of Load Expectation (LOLE) is the measure of an area's inability to meet its load given the probability of random generation forced outages and limited tie line support from neighboring systems
- Less than 1 day in 10 years (or 0.1d/yr) is often the criteria in which areas/zones are evaluated

# LOLE Software & Data

- MARS is a Multi-Area Reliability Simulation Program from the General Electric Company which utilizes a sequential Monte Carlo simulation to calculate loss of load indices
- A MARS LOLE model can be constructed from the same PROMOD PowerBase data set that is used in production cost simulations



# LOLE Zones

- LOLE models operate with an equalized transportation style model as oppose to using a fully detailed transmission model
- Therefore a collection of zones and interfaces are used to capture the capabilities and limitations of the transmission system

# Zonal Import Limits

- The Effective Zonal Import Limits required in the MARS model can be determined from PROMOD analysis
  - Utilizing penalty factors assigned to zones whose maximum import capability is being evaluated to force import flows
  - Monitoring the transmission ties between zones and grouping them as interfaces

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# ISSUES AND ASSUMPTIONS

# Completing the “Picture” for 2024

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- Hourly profile and network/resource data only part of PROMOD input
- Assumptions must be made regarding a variety of matters related to case setup
- Some issues will be more difficult than others!
- Decisions must be reached well before TRC Meeting #3

# Overview of Issues & Assumptions

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- Market Structure(s)
- Treatment of non-market areas
- Representation of Canadian utilities
- Modeling questions
- Critical inputs

# Markets

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- Market structure may have influence on
  - Operating reserve requirements and estimation from high-resolution data
  - Hurdle rates between areas
- How many markets in 2024?
- What products will be available in each?
- Should we assume uniformity, or is there reason to vary the market model across the Eastern Interconnection footprint?

# Other Structural Questions

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- What about non-participants?
- What about Canadian Utilities

# Modeling Questions & Challenges

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- Production simulations conducted at hourly granularity
- Requirements for operations within the hour represented as constraints
  - Contingency reserves
  - Regulating reserves
- Methodology for estimating in-hour reserves for PROMOD?



# Modeling Questions & Challenges

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- Forecast horizon
  - Presently, day-ahead optimization/commitment is the norm
  - Forecast errors lead to sub-optimal commitments
  - With significant wind generation
    - » Will DA forecast errors with significant wind generation be too large to permit reasonable optimization?
    - » Is a shorter commitment horizon warranted? (e.g. All-Ireland Grid Study)
- HVDC line modeling
  - Based on JCSP, large a significant component of transmission overlay
  - What will be the “rules” for scheduling transactions and services at the terminals?

# Critical Inputs

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- Fuel prices
- Ramp rates
- Unit cycling limits
- Minimum loading
- Carbon, other emissions costs
- Market hurdle rates

# Summary

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- Modeling assumptions and inputs will become critical path following TRC Meeting #2
- Topics will be discussed again at that meeting
- Project team will provide recommendations for review

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# **DISCUSSION & SUMMARY**

# Wrapping Up

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- Miscellaneous discussion
- Review of Action Items
- Meeting follow-up
- Next meeting